



## **Kuros Biosciences announces full exercise of over-allotment option**

July 31, 2017

Kuros Biosciences today announced that the over-allotment option granted to Zürcher Kantonalbank in connection with the capital increase has been exercised in full on July 28, 2017. Including the 200,000 shares placed in connection with the over-allotment option, Kuros has sold a total of 1,351,606 registered shares in the rights and share offering.

**Schlieren (Zürich), Switzerland, July 31, 2017**

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Based on the issue price of CHF 12.50 per share, Kuros received total gross proceeds of CHF 16.9 million. The new shares for the exercise of the over-allotment option will be issued out of existing authorized share capital. After completion of the capital increase, total share capital of Kuros amounts to CHF 7,800,929 consisting of 7,800,929 registered shares. The first trading day of the new shares is expected to be on or around August 7, 2017.

Zürcher Kantonalbank, goetzpartners and Octavian were acting as Joint Placement Agents for Kuros in the offering.

Details on stabilization in accordance with Art. 126 of the Financial Market Infrastructure Ordinance are available from Kuros' website under [www.kuros.ch/investors/regulatory-filings.html](http://www.kuros.ch/investors/regulatory-filings.html).

### **About Kuros Biosciences Ltd**

Kuros Biosciences is focused on the development of innovative products for tissue repair and regeneration and is located in Schlieren (Zurich), Switzerland. The Company is listed according to the International Financial Reporting Standard on the SIX Swiss Exchange under the symbol KURN. Visit [www.kuros.ch](http://www.kuros.ch) for additional information on Kuros, its science and product pipeline.

### **Forward Looking Statements**

This news release contains certain forward-looking statements that involve risks and uncertainties that could cause actual results to be materially different from historical results or from any future results expressed or implied by such forward-looking statements. You are urged to consider statements that include the words "will" or "expect" or the negative of those words or other similar words to be uncertain and forward-looking. Factors that may cause actual results to differ materially from any future results expressed or implied by any forward-looking statements include scientific, business, economic and financial factors. Against the background of these uncertainties, readers should not rely on forward-looking statements. The Company assumes no responsibility for updating forward-looking statements or adapting them to future events or developments.

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